

## Distributor information

## For Office Use Only

Agent /Broker Code*	Sub-Broker Code* :	Application received
	Branch :	
	Representative :	

## Existing Unitholders (Please provide the following details in full; Please refer instruction 1 on page 18)

First Applicant Name \_\_\_\_\_

Customer Folio No. \_\_\_\_\_ Account No. \_\_\_\_\_

## Your Personal Details (Need not be filled if you have completed the box above)

(To be filled in Block Letters. Use one box for one alphabet leaving one box blank between name and surname)

Name of First/Sole Applicant \_\_\_\_\_

Name of Second Applicant \_\_\_\_\_

Name of Third Applicant \_\_\_\_\_

Address (P.O. Box Address is not sufficient in case of overseas address) \_\_\_\_\_ Address is  Home  Office

\_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Country \_\_\_\_\_ Pin \_\_\_\_\_

Tel \_\_\_\_\_ Work \_\_\_\_\_ Residence \_\_\_\_\_ Mobile \_\_\_\_\_

STD Code \_\_\_\_\_

Fax \_\_\_\_\_ Email \_\_\_\_\_

Date of Birth  First Holder  Minor \_\_\_\_\_ Name of Father/Guardian of Minor (Strike off whichever is not applicable)

\_\_\_\_\_ (Mandatory for TIPP & Minors)

## Mode of Holding

 Single Joint Either or Survivor(s)

## Status

 Individual Sole Proprietorship Partnership HUF Club/Society Trust Company/Body Corporate Minor through Guardian Others \_\_\_\_\_  
(Specify) FII NRI\*/PIO\*\*  Repatriable  Non-Repatriable  
Country of citizenship \_\_\_\_\_

(Tick whichever is applicable; Only individuals and minor through guardian can invest in Templeton India Pension Plan)

## I would like to invest in

Separate cheque/demand draft required for each investment, drawn in favour of FULL scheme name (see point 4 on page 19). Please fill up the scheme name(s) and the plan/option you may refer to the reckoner on page 22 for more details. Investors in Templeton India Money Market Account, Templeton India Pension Plan, Templeton India Government Securities Fund - PF Plan and Templeton India Children's Asset Plan are requested to also fill in the form on page 31.

Scheme Name	Plan	Option	Amount Invested	Net Amount Paid	Payment Details
_____	_____	_____	Less DD Charges: _____	_____	Cheque/DD No. _____ Bank and Branch _____
_____	_____	_____	Less DD Charges: _____	_____	Cheque/DD No. _____ Bank and Branch _____

If you have an existing account in the scheme mentioned above, this purchase will be treated as an additional purchase in the same account. If you prefer to have a new account in the same scheme please tick here

## Acknowledgement

Sl. No.

Received from \_\_\_\_\_ Pin \_\_\_\_\_

Scheme Name	Plan	Option	Payment Details
_____	_____	_____	Amount _____ Bank and Branch details _____ Cheque/DD No. _____ Date _____
_____	_____	_____	Amount _____ Bank and Branch details _____ Cheque/DD No. _____ Date _____

### Statutory Details (Mandatory - For new investors)

The bank details provided below will be updated for the account being transacted. If you would like to update these bank details across all funds in your Common Customer Folio, please tick here

Bank Name

Account No.  Branch

Branch

Address  City

Account type For Residents  Savings  Current | For Non-Residents  NRO  NRE |  Others \_\_\_\_\_

**Direct Credit Facility** is available with the following banks: ABN Amro Bank, Citibank, Centurion Bank, Development Credit Bank, HDFC Bank, HSBC Bank, IDBI Bank, ICICI Bank, Kotak Mahindra Bank, Standard Chartered Bank, YES Bank and UTI Bank. Dividend and redemption payments will be directly credited to your account if the bank mandate registered for your account is one of the above said banks. **I/We DO NOT wish to avail direct credit facility** (Please tick)   
*Please verify and ensure the accuracy of the bank details provided above and as shown in your account statement. Franklin Templeton cannot be held responsible for delays or errors in processing your request if the information provided is incomplete or inaccurate.*

### PAN - Mandatory for all Resident Investors regardless of mode of holding and required for transactions of Rs. 50,000 & above

	Sole/First Applicant/Guardian	Second Applicant	Third Applicant
PAN	<input type="text"/>	<input type="text"/>	<input type="text"/>
Enclosed:	<input type="checkbox"/> PAN Card Copy OR <input type="checkbox"/> Form 60/61	<input type="checkbox"/> PAN Card Copy OR <input type="checkbox"/> Form 60/61	<input type="checkbox"/> PAN Card Copy OR <input type="checkbox"/> Form 60/61

Mandatory Enclosures: PAN Card Copy or Form 60 /61 with address proof. Transactions not including these mandatory enclosures may be rejected

### Other Services (Optional)

#### 1. Online Account Access

I wish to avail the online account access facility (email address mandatory)  Yes  No

#### 2. Email Services

I wish to receive the following via e-mail instead of physical document (please tick)  Account Statement  Quarterly Review & Annual Report

#### 3. Other Email Services

Daily NAV  Weekly Market View  Event Updates

Email Address: \_\_\_\_\_

#### 4. Nomination Details:

Nominee Name & Address \_\_\_\_\_

Signature of Nominee

Guardian details if nominee is a minor

Name & Address \_\_\_\_\_

Signature of Guardian

### Declaration

Having read and understood the contents of the Offer Document(s) of Scheme(s) and Key Information Memorandum, Addenda issued till date, I/We hereby apply to the Trustees of Franklin Templeton Mutual Fund for units of Franklin Templeton Mutual Fund as indicated above and agree to abide by the terms, conditions, rules and regulations of the Scheme(s) as on the date of this investment and confirm that the funds invested in the scheme(s) legally belong to me/us. I/We have not received nor been induced by any rebate or gifts, directly or indirectly in making this investments.

\*I/We confirm that I am/we are Non-Residents of Indian National /Origin but not United States persons within the meaning of Regulation (S) under the United States Securities Act of 1933, as amended from time to time and that I/We here by confirm that the funds are remitted from abroad through approved banking channels or from my/our funds in my/our NRE/NRO/FCNR Account.

I/we agree that all my/our future transactions under this common customer folio including any fresh purchase in any scheme launched by Franklin Templeton Mutual Fund can be accepted based on signature from any one of the holders in this account.

I/We hereby declare that the particulars given herein are true, correct and complete to the best of my/our knowledge and belief.

Date: \_\_\_\_\_ Place \_\_\_\_\_ \* Applicable to NRI

Signatures :

First/Sole Applicant \_\_\_\_\_

Second Applicant \_\_\_\_\_

Third Applicant \_\_\_\_\_



For investment related enquiries, please contact:  
Franklin Templeton Investments Service Centres  
Email: [service@templeton.com](mailto:service@templeton.com)  
[www.franklintempletonindia.com](http://www.franklintempletonindia.com)

**Check List:** Please ensure the following : • Application Form is complete in all respects and signed by all Applicants • Bank Account details are filled • Permanent Account Number (PAN) is mentioned for both single/joint holders, please provide a copy of the PAN Card without which application may be rejected • Appropriate Options are filled up • Cheques/DDs should be drawn in favour of the respective scheme names.